Instructions for Entry of Member Engagement Activities for Individual or Multiple Members

<u>Note:</u> Any chapter committee/leadership roles for the current year should be entered on the <u>Chapter Leadership Roster</u>. If there are roles for past years to enter, use the Member Engagement Points Update Form located on the <u>Member Engagement page</u> of the Chapter Resource Center.

Log in to hfma.org and navigate to My Account> My Engagement Points.

0	Hello Cindy Account ID	М	ly Engagement	Points					
		Me	Member Engagement Program Information [🤱						
			Report Engagement	Activities					
My Account									
Privacy & Security		A	wards						
My Development My Chapter									
My Transa	actions								
My Engagement Points			Bronze 2014	Silver 2015		Gold 2016	MOH 2021		
My Communication Preferences My Referrals Logout		Er	Engagement Points Activities						
			Contribution		Points	Date	Entered By		
			Chair		4	2017- 05-25	Applicant		

Click **Report Engagement Activities** to enter activities for yourself or chapter members. There is an option to enter engagement activities as single entries or in a spreadsheet.

Submit engagement activitie	25
Are you submitting for yourself or your chapter me	embers?
Myself Chapter Members	
Would you like to record a single activity for Chapt	ter Members or upload a spreadsheet of many activities?
Single Activity Spreadsheet Enter activity details. Member	
Select an option	~
Engagement Category	Engagement Type
Select an option 🗸 🗸	Select an option
Start Date	End Date
05/29/2024	05/29/2024
Activity Description/Event Title	
Points fo	or this activity
Submit Activit	y Reset Form

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NOTE: To use the Spreadsheet, download to your desktop and use the drop-down menus to make selections. If the drop-down menus are not visible, enable pop-ups. Please note, to enter points for chapter members you will need to have their member IDs available. Member IDs are located on the Chapter Member Roster (in the Chapter Portal).

Engagement Activity Details

- Select the Engagement Category to then view/select the Engagement Type
- The following activities can be entered via the entry form or bulk upload spreadsheet:

Engagement Category	Engagement Type
Literary Contributions	Write Articles – Local Chapter
	Article/Content Review – National
	Book Review – National
	Review of HFMA Programs/Initiatives
	Write Articles – National
Event Contributions	Event Volunteers
	Facilitation/Moderation
	Speakers (first presentation of topic)
	Speakers (subsequent presentations of same topic)
Miscellaneous	Mentor

If you have questions or need assistance, please reach out to the Volunteer Experience Team at chapter@hfma.org .