

South Texas HFMA 2024 Annual Symposium

on September 30, 2024 - October 1, 2024

at Menger Hotel

Certificate of Attendance Awarded to:

Stevan Aguinaga

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

CPE Sponsor #009106 – South Texas Chapter of the HFMA Contact: Alissa Massie/Barbara Cooper HFMA South Texas | 12315 Caldera Way, Manor, TX 78653 | hfmastx75@gmail.com



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Certificate of Attendance Awarded to:

Richard Aquino

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
Total	6.00

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Tibor Bajusz

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Certificate of Attendance Awarded to:

Jeremy Baquing

Activity	Specialized Knowledge
240905: Payer Accountability Through DataNot Stories	1.50
Total	1.50

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Certificate of Attendance Awarded to:

Kevin Barron

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

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Certificate of Attendance Awarded to:

Gidget Bowers

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Larnie Boyd

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Alissa Bridges

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Scott Brownlee

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Annabella Budde

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Certificate of Attendance Awarded to:

Ro Burke

Activity	Specialized Knowledge
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240908: CIO Panel	1.50
Total	6.00

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Cindy Castaneda

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Certificate of Attendance Awarded to:

Tim Clary

Activity	Specialized Knowledge
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
Total	2.50

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Kyle Cole

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Amanda Comer

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Terri Contreras

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Greg Czapansky

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Alex Dawson

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Gevin Dray

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Jase DuRard

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Tim Evans

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Jorge Fernandez

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Shannon Freiermuth

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Certificate of Attendance Awarded to:

Michael Gallimore

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: General Session	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	12.00

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John Garcia

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Travis Gentry

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Mary Leigh George

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Angela Glenn

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Certificate of Attendance Awarded to:

Elizabeth Gonzales

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
Total	6.00

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Certificate of Attendance Awarded to:

gina gonzales

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	10.00

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James Gonzales

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Certificate of Attendance Awarded to:

Tony Gonzales

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
Total	6.50

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Matt Goss

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David Grayson

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Andy Hatfield

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Certificate of Attendance Awarded to:

Shannon Hebert

Activity	Specialized Knowledge
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
Total	4.00

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Kate Henderson

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Certificate of Attendance Awarded to:

Lisa Herrera

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	8.50

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Certificate of Attendance Awarded to:

Michael Hill

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Laura Hisey

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Aaron Howard

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Certificate of Attendance Awarded to:

Carrie Hurst

Activity	Specialized Knowledge
240905: Payer Accountability Through DataNot Stories	1.50
Total	1.50

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Certificate of Attendance Awarded to:

Diego Jimenez-Coss

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	10.00

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Certificate of Attendance Awarded to:

Vandita Joshi

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

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Certificate of Attendance Awarded to:

Jessica Kalmus

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

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Alyssa Keefe

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Kerri Keffer

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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South Texas HFMA 2024 Annual Symposium

on September 30, 2024 - October 1, 2024

at Menger Hotel

Certificate of Attendance Awarded to:

Lisa Keffer

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Terry Kerr

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Stephanie Kingslien

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Certificate of Attendance Awarded to:

Brock Kochevar

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Certificate of Attendance Awarded to:

David Korn

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: General Session	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	9.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Eli Lainhart

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Certificate of Attendance Awarded to:

Sean Lilley

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Certificate of Attendance Awarded to:

Miguel Lopez

Activity	Specialized Knowledge
240905: Payer Accountability Through DataNot Stories	1.50
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
Total	4.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Chriscelia Martinez

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	10.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Michael Martinez

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Certificate of Attendance Awarded to:

Anthony Meador

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Certificate of Attendance Awarded to:

Natasha Mehta

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

John Montaine

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
Total	7.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Manjunath Muniyappa

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Josh Nail

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Certificate of Attendance Awarded to:

Chelsea Neal

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Certificate of Attendance Awarded to:

Chris Nesser

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
Total	6.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Clint Owen

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Certificate of Attendance Awarded to:

Michele Parker

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	9.50

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Certificate of Attendance Awarded to:

Heather Pritchard

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Certificate of Attendance Awarded to:

Rachel Pugliano

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Certificate of Attendance Awarded to:

Erika Ramirez

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Certificate of Attendance Awarded to:

Sara Ramos

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Certificate of Attendance Awarded to:

John Rankin

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Certificate of Attendance Awarded to:

Amy Raymond

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Certificate of Attendance Awarded to:

Melissa Ripps

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Certificate of Attendance Awarded to:

Brian Robicheaux

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Certificate of Attendance Awarded to:

Elaine Rodriguez

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	10.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Lindsay Rodriguez

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
Total	6.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Kimberly Rollins

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Certificate of Attendance Awarded to:

Lisa Sanchez

Activity	Specialized Knowledge
240907: Crisis as a Catalyst for Change	1.50
Total	1.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Zachary Schultz

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Jay Schwandt

Activity	Specialized Knowledge
240908: CIO Panel	1.50
Total	1.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Jason Smartt

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Certificate of Attendance Awarded to:

Cynthia Smith

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Nic Solis

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Pat Solis

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	10.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

David Stuart

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Certificate of Attendance Awarded to:

Sangeetha Subramanian

Activity	Specialized Knowledge
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
Total	4.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Guru Tadiparti

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Certificate of Attendance Awarded to:

Patricia Torrence

Activity	Specialized Knowledge
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
Total	6.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

R. Trostel

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

David Tucker

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
Total	9.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Brent Webster

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

CPE Sponsor #009106 – South Texas Chapter of the HFMA Contact: Alissa Massie/Barbara Cooper HFMA South Texas | 12315 Caldera Way, Manor, TX 78653 | hfmastx75@gmail.com



South Texas HFMA 2024 Annual Symposium

on September 30, 2024 - October 1, 2024

at Menger Hotel

Certificate of Attendance Awarded to:

Charles Wenck

Activity	Specialized Knowledge
240901: The State of VA & Workers' Comp Claims: Strategies to Maximize Your Revenue Right Now	1.00
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
240907: Crisis as a Catalyst for Change	1.50
240908: CIO Panel	1.50
240909: Operational Efficiency, Empowering Hospitals to Maximize Revenue Potential	1.00
Total	11.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Nathan Wilde

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
Total	3.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Thomas Wojan

Activity	Specialized Knowledge
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240906: Models of Primary Care	1.00
Total	3.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Kristle Young

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240903: Powering Up Yourself to Power Your Teams	1.00
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240907: Crisis as a Catalyst for Change	1.50
Total	6.50

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Nick Zavala

Activity	Specialized Knowledge
240902: Adopting Generative AI and LLMs in the Revenue Cycle	1.50
240904: Legislative Update	1.00
240905: Payer Accountability Through DataNot Stories	1.50
240906: Models of Primary Care	1.00
Total	5.00

Instruction Method: Group Live In accordance with the standards of the Texas State Board of Public Accountancy, CPE Credits have been granted based on a 50-minute hour.

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Certificate of Attendance Awarded to:

Bud Zuberer

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