Policy & people Healthcare & the 2024 elections

NCHFMA Summer Meeting August 21, 2024

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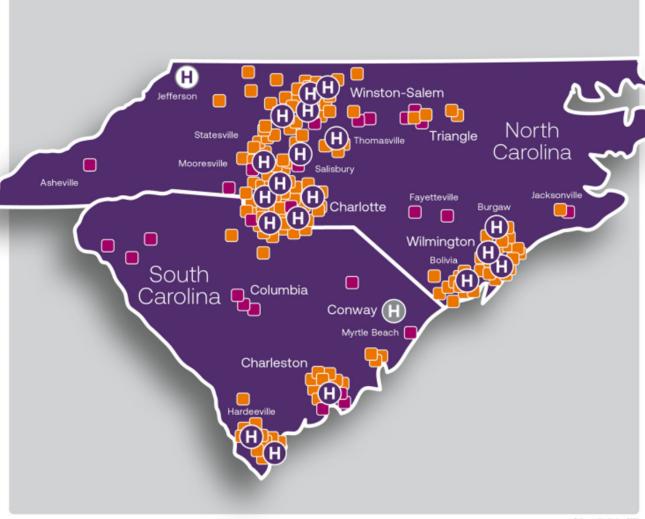






- (H) Medical centers
- H Managed medical center
- H Partnership
- Physician offices
- Imaging centers

Note: Markers are for geographic illustration only and do not necessarily represent individual clinics.



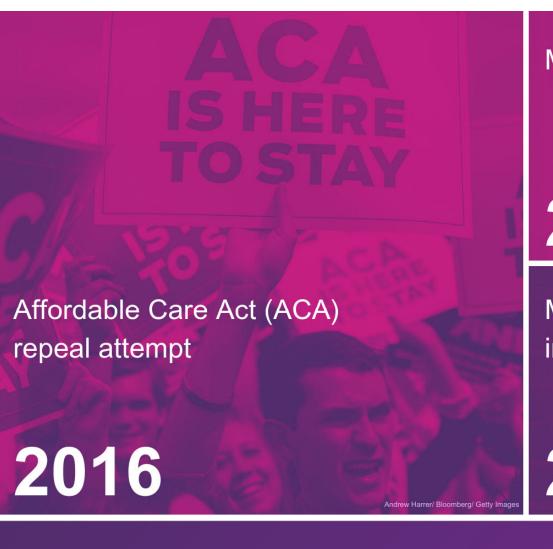








The impact of elections



Medicare drug price negotiation 2020 Medical debt relief conditions for increased Medicaid funds 2024



2024 federal elections

Presidential election

- Vice President Kamala Harris & Minnesota Gov. Tim Walz
- Former President Donald Trump & Ohio Sen. J.D. Vance

Congressional elections

- · Republican majority in House of Representatives
- · Democrat majority in Senate

Federal agencies

- · Legislative gridlock results in more regulatory activity
- · Chevron deference decision

Supreme Court

- 6-3 conservative majority
- · Proposed reforms







2024-25 federal landscape

Themes

- · Affordability of care & coverage
- Transparency & consumerism
- · Medical debt relief

- Competition & consolidation
- · Behavioral health & substance use
- Health equity & rural health

Issues

- 340B drug pricing
- Site-neutral payments
- Telehealth coverage & payment parity
- Medicare reimbursement
- Prior authorization
- Drug price negotiation

- Alternative payment models (APM)
- Workplace violence & healthcare worker safety
- Medicare Advantage (MA) oversight
- Artificial intelligence (AI) oversight
- Mergers & acquisitions oversight





2024 NC elections

Gubernatorial election

- · Attorney General Josh Stein
- · Lieutenant Governor Mark Robinson

Legislative elections

- · Veto-proof supermajority in House of Representatives
- Veto-proof supermajority in Senate

Legislative leadership

• Current Speaker of the House Tim Moore running for U.S. House of Representatives seat

Redistricting

• New state and federal district maps as of October 2023







2024-25 NC landscape

Themes

- · Affordability of care & coverage
- · Medical debt relief
- Competition & consolidation

- Behavioral health & substance use
- · Patient access & rural health

Issues

- Healthcare Access & Stabilization Program (HASP) & medical debt
- · Scope of practice
- Certificate of need (CON)
- Prior authorization

- Community benefit & charity care
- · Site-neutral payments
- · Behavioral health access
- Medicaid Tailored Plan implementation













Direct influence

How we tell our story



- Grassroots & grasstops engagement
- · Coalition building & partnerships
- Internal education & support

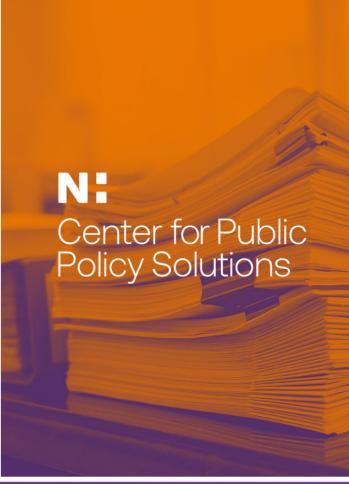
Informing policymakers & shaping public policy through:

- · Legislative & regulatory analysis
- Evidence-based research & policy papers
- Leveraging subject matter experts
- External education & support











Indirect influence

The story we can tell

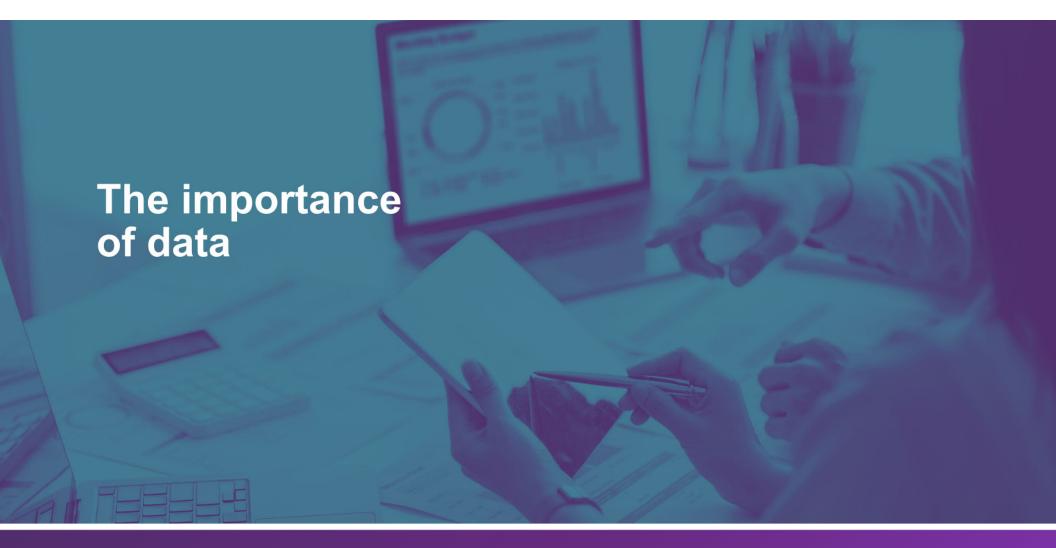






and engagement







Leveraging data

Clinical

- Improving quality of care & outcomes
- Ensuring safe delivery of patient care
- Optimizing population health management

Financial & operational

- Reducing waste & maximizing resource utilization
- Allocating financial resources & investments strategically
- Stretching resources to serve & meet community needs

Advocacy

- Telling your story
- Demonstrating positive & negative impacts of proposed legislation & regulation
- Driving meaningful, evidence-based public policy solutions





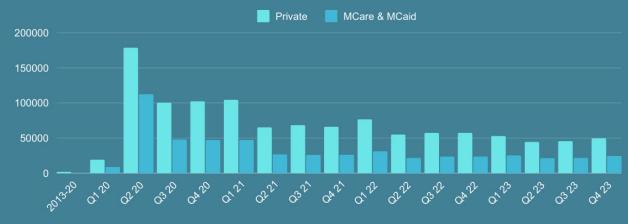






In 2023 & 2024, Novant Health leaders met with the following to advocate for continued telehealth coverage & payment parity utilizing data from our health system:

- White House Office of Management & Budget | OMB
- White House Domestic Policy Council | DPC
- Centers for Medicare & Medicaid Services | CMS
- Medicare Payment Advisory Commission | MedPAC
- Congressional telehealth caucus





Data partnerships for advocacy

